

in partnership with

Perth and Kinross Council

**Collections Management Framework**

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**1. Policy Overview**

**1.1 CULTURE PERTH & KINROSS VISION AND MISSION**

***Our Vision***

*To be at the heart of a Cultural Community that connects people, Ideas, knowledge and collections.*

***Our Mission***

*To develop and deliver a range of innovative and creative cultural services, public programmes and partnerships which engage a wide and diverse audience in the best of local, national and international culture.*

**1.2 POLICY STATEMENT**

The Collections Management Framework lays out the long-term guiding principles for the management and shaping of the collections. Sitting alongside this document are the Collections Procedural Manual and Plans relating to individual areas of collections work. Together, they act as the set of components that provide the foundations and organisational arrangement for implementing, reviewing and improving collections management processes.

The Framework is primarily an internal management tool to ensure minimum standards are met and maintained. It also serves as a valuable point of reference in terms of advocacy and in support of applications for additional resources.

It ensures that all aspects of collections management meet the requirements of the Accreditation Standard, 2018. The Framework and policies within this also refer to the Museums Association Code of Ethics, relevant legislation and statutory requirements that are common to all areas of collections management and ensure compliance with the Collections Trust’s SPECTRUM and SPECTRUM DAM Standards.

**1.3 CONTEXT**

Continued review and development of the Museums and Galleries collections ensures that they reflect the area’s unique heritage, culture and communities, both past and present.

The Collections Management Framework contributes to achieving the priorities of the Perth & Kinross Community Plan, Local Outcomes Improvement Plan 2022-2032, in the areas of:

* learning and development
* physical and mental wellbeing

The document will support the Perth and Kinross Culture Strategy 2023-2028.

It also supports the delivery of the Perth City Plan 2015-2035 and ambitions for Culture identified within this.

Alongside other Culture Perth and Kinross strategies it informs the Culture Perth and Kinross Strategic Plan 2025-2030.

There are many challenges in the management and development of the collections. Key to addressing these is balancing the need to ensure the long-term preservation of the collections with the desire to develop and maximise their potential as a source of learning and creativity for the benefit of all.

We believe this focused, strategic approach underpinned by sound practice, procedures and planning, will enable us to best administer, enhance and make accessible the Museums and Galleries collections.

**1.4 FRAMEWORK**

The Collections Management Framework includes four integrated areas. It comprises of a suite of documents that should be used together to guide the management and development of the collections:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  Collections Development Policy |  | Collections Documentation & Digitisation Policy |  | Collections Access Policy |  | Collections Care and Conservation Policy |
| **↓** |  | **↓** |  | **↓** |  | **↓** |
| **Collections Procedural Manual and Plans** |
| Acquisitions Procedures |  | Documentation Procedures and Plan Digitisation Procedures and Plan |  | Access, Security, Use and Handling of the Collection Procedures |  | Care and Conservation Procedures and Plan |

 The above policies, manual and plans will be subject to regular audit and review.

**1.5 MUSEUMS AND GALLERIES VENUES**

In 2007, the entire Perth & Kinross Council collection was awarded the status of a Recognised Collection of National Significance. A current collections summary can be found at **Appendix 1**. The collections are housed or displayed in three principal venues:

**Perth Art Gallery**

The Literary & Antiquarian Society of Perth, which was founded in 1784, opened the Marshall Monument, a purpose-built museum and library in 1824. Its collections are amongst the oldest in public ownership and include an important body of world cultures material, much of it acquired during the first half of the 19th century. The Perthshire Society of Natural Sciences also played an important part in establishing the collection. Founded in 1867, it opened a Natural History Museum in Perth in 1883. In 1902 and 1914 both collections were transferred to Perth Town Council. In 1926 major bequests of paintings and funds from Robert Brough and Robert Hay Robertson enabled the substantial extension of the Literary & Antiquarian Museum (Marshall Monument) to include art galleries and lecture rooms. It was opened in 1935 as Perth Museum & Art Gallery and housed the collections of both earlier museums as well as many more recent acquisitions. In April 2023 the venue changed purpose and became a dedicated Art Gallery (Perth Art Gallery) for the display of fine and applied art, including the Fergusson Collection, and photography collections. There is also a dedicated interactive space, designed for young children, Hands On Art, designed to foster exploration, play, and build confidence in an art gallery environment. The lower floor remains the main Museums & Galleries collections centre and store.

**Perth Museum**

Perth Museum opened its doors on Saturday 30 March 2024 after a £27 million redevelopment project. The new museum displays around 2000 objects from Perth & Kinross’s Recognised Collections of National Significance, as well as iconic loans from the UK and abroad. The displays and exhibitions highlight the fascinating objects and stories that put Perth and Kinross at the centre of Scotland’s story, and several of the objects were seen in public for the first-time following conservation treatment.

At the heart of the museum sits the Stone of Destiny, one of Scotland and the UK’s most significant historical objects. Returning to Perthshire for the first time in over 700 years, the Stone is the centrepiece of the new museum and is free for all to view and brought to life as part of an accessible audio-visual experience.

The main displays are loosely chronological and tell the story of people living in the Perth area for the last 12,000 years right up to the present day. The ground floor displays more archaeological specimens than has ever been displayed before in Perth and are contextualised through reconstructions, illustrations and film. The museum combines social history, natural history, costume, photography and art collections in the displays and the interpretation is multi-layered. There are various interactives for visitors of all ages and abilities both digital and non-digital encouraging visitors to play and imagine.

World cultures collections are viewed through the colonial legacy we have inherited, and interpretation is based on collaboration with indigenous cultures. Communities from around the world have been involved, including those on the museum’s doorstep to ensure voices of those other than museum staff are included.

**The Fergusson Collection Store**

The Fergusson Gallery building was originally built in 1832 as Perth’s first water works. Since 1992, the Grade A listed building has housed a significant collection of work by the Scottish artist John Duncan Fergusson, plus an associated archive. The collection was gifted by the J D Fergusson Art Foundation, along with the copyright of Fergusson’s work. In 2010 this was joined by a substantial archive relating to the life and work of his partner, the modern dance pioneer, Margaret Morris. It closed as public gallery space in October 2022 and is now a collections store. The display of this collection is now housed in Perth Art Gallery.

**2. Collections Development Policy**

Date on which this policy was approved by governing body:**12 February 2025**

**2.0** **Policy review procedure:**

The collections development policy will be published and reviewed once every five years.

Museums Galleries Scotland will be notified of any changes to the collections development policy, and the implications of any such changes for the future of collections.

**2.1** **Relationship to other relevant policies/plans of the organisation:**

Culture Perth and Kinross operates an overarching Collections Management Framework which includes a set of policies, of which this Collections Development Policy is one, and long-term guiding principles for the management and shaping of the Collections. Sitting alongside this document are the Collections Procedural Manual and Plans relating to individual areas of collecting work. Together, they act as the set of components that provide the foundations and organisational arrangement for implementing, reviewing and improving collections management processes.

2.1.1 The museum’s statement of purpose is:

*Our Vision*

*To be at the heart of a Cultural Community that connects people, Ideas, knowledge and collections.*

*Our Mission*

*To develop and deliver a range of innovative and creative cultural services, public programmes and partnerships which engage a wide and diverse audience in the best of local, national and international culture.*

2.1.2 As an adjunct to the Services Agreement between Perth and Kinross Council and Culture Perth and Kinross, a Collections Agreement is in place which confirms that responsibility for collections development lies with Culture Perth and Kinross on behalf of the Council, which retains ownership of the collection. Accordingly, Culture Perth and Kinross, as governing body, will ensure that both acquisition and disposal are carried out in alignment with that document, openly and with transparency.

2.1.3 The museum has a long-term purpose and holds collections in trust for the benefit of the public in relation to its stated objectives. The governing body therefore accepts the principle that sound curatorial reasons must be established before consideration is given to any acquisition to the collection, or the disposal of any items in the museum’s collection.

2.1.4 Acquisitions outside the current stated policy will only be made in very exceptional circumstances, and then only after proper consideration by the governing body of the Museums & Galleries Service itself, having regard to the interests of other museums.

2.1.5 The museum recognises its responsibility, when acquiring additions to its collections, to ensure that care of collections, documentation arrangements, and use of collections will meet the requirements of the Museum Accreditation Standard. This includes using SPECTRUM primary procedures for collections management. It will take into account limitations on collecting imposed by such factors as staffing, storage, and care of collection arrangements.

2.1.6 The museum will undertake due diligence and make every effort not to acquire, whether by purchase, gift, bequest or exchange, any object or specimen unless the governing body or responsible officer is satisfied that the museum can acquire a valid title to the item in question.

2.1.7 The museum will not undertake disposal motivated principally by financial reasons.

**2.2** **History of the collections**

**2.2.1** **Perth and Kinross Permanent Collection**

The history of the collection begins with the Literary & Antiquarian Society of Perth, which was founded in 1784. Its collections are amongst the oldest in public ownership and include an important body of world cultures material, much of it acquired during the first half of the 19th century by men who left Perth as soldiers, sailors, ship’s surgeons, diplomats or travellers. The Perthshire Society of Natural Sciences also played an important part in establishing its current holdings. Founded in 1867, it opened a Natural History Museum in Perth in 1883. By 1914 both collections were transferred to Perth Town Council.

Much of the earlier development of the collections reflect Scotland’s imperial and colonial histories. They represent the experiences, motivations, and interactions of many different people and cultures. Their stories are complex, dynamic and many-sided, and often involved exploitation, oppression, and violence, particularly against indigenous peoples. This background is in common with many UK museums and it is through this lens that we must now look at the foundations of the collection.

In 1926 major bequests of paintings and funds from Robert Brough and Robert Hay Robertson enabled the substantial extension of the Literary & Antiquarian Museum to include art galleries and lecture rooms. It was opened in 1935 and now houses the collections of both earlier museums as well as many more recent acquisitions.

In 1992 a significant collection of work by the Scottish artist John Duncan Fergusson, plus an associated archive was gifted to Perth by the J D Fergusson Art Foundation, along with the copyright of Fergusson’s work. In 2010 this was joined by a substantial archive relating to the life and work of his partner, the modern dance pioneer, Margaret Morris.

In April 2023 Perth Museum and Art Gallery changed purpose and became a dedicated Art Gallery (Perth Art Gallery) for the display of fine and decorative art, including the Fergusson Collection, and photography collections. The lower floor remains the main Museums & Galleries collections centre and store. This transformation was due to the development ofPerth Museum which opened in 2024, in the former Perth City Hall. The new museum now holds the main displays of collections material relating to history, archaeology, world cultures, and natural history.

**2.3**  **An overview of current collections**

1. Perth & Kinross Council collections total around 480,000 objects, or groups of objects. Core collections comprise outstanding material in the fields of:
2. *Fine and Decorative Art (including Paintings, Prints, Drawings, Sculpture, Silver, Glass,*
3. *Ceramics, Metalwork, Furniture, and Timepieces);*
4. *History (including Social History, Archaeology, Arms and Armour, Costume and Textiles,*
5. *Books and Archives, Numismatics, Photography and World Cultures);*
6. *Natural History (including Zoological, Botanical & Geological collections).*

The entire collection cared for by Culture Perth and Kinross is Recognised as a Nationally Significant Collection.

For most of the objects in our care, there is a strong local association with, or relevance to, the area covered by the present Perth & Kinross Council boundary but also covering the area of the former counties of Perthshire and Kinross-shire. Some, such as the World Cultures collection, reflect a wider geographical association but show a strong local relevance, having been acquired by local individuals. Some collections or objects are the largest or most significant examples in their specific fields.

Chronologically they cover geological material many millions of years old, archaeological material many thousands of years old, up to material of more recent vintage including contemporary objects.

For full details of each subject area of the collections see *Appendix 1***.**

**2.4**  **Themes and priorities for future collecting**

**2.4.1** **Collecting Activity**

Collecting will principally focus on the area of Perth and Kinross or its former boundaries unless specific collection themes are of national or international relevance. Collecting activity will focus on local rural areas to better represent communities out with Perth.

While the new CDP cannot address wholesale historical inequality, it can begin to redress the imbalances inherent in past collecting practices. We will collect to diversify our existing holdings of collections relating to the nine protected characteristics outlined in the Equality Act 2010;

* age
* disability
* gender reassignment
* marriage and civil partnership
* pregnancy and maternity
* race
* religion or belief
* sex
* sexual orientation

We are committed to revealing and sharing the full range of stories associated with the collections and will seek to better understand the objects and their provenances through learning from and collaborating with those communities for whom they have special relevance. Where appropriate, we may deaccession and/or transfer items following our procedure which is in line with the Museums Association Code of Ethics.

Collecting will be by way of gift, purchase, fieldwork or bequest. It should be noted that the emphasis varies with each subject area, for example field work or excavation is especially important to Natural History and Archaeology collection development. As far as Scottish Archaeological finds are concerned, allocation must be via the Treasure Trove scheme administered by the King’s & Lord Treasurer’s Remembrancer for the Crown Office. Archaeological material cannot legally be acquired by any other means. Direct commission of artists will be used to extend the Fine and Decorative Art collections where relevant.

Items offered to the Museums & Galleries Service as donations or bequests will not normally be accepted if they are subject to any restrictive covenant or special conditions (such as that they are to be put on permanent display).

Unprovenanced material will only be acquired where its addition would strengthen the existing collection, help to provide context, or be useful for learning and display purposes but does not duplicate the existing collection.

In most cases it is anticipated that non-local collections will be directed to another suitable institution. However, where material is clearly at risk and vulnerable, acquisition will be considered to secure its future.

It is recognised that in the prevailing climate of limited resources it is not possible to collect by purchase as widely as we have done in the past. Without limiting the range of acquisitions, a process of prioritisation has, nevertheless, taken place identifying focuses for future collecting, set out in section 4.3 Future Collecting of this policy. We will also continue to maximise opportunities through available grant aid, such as National Fund for Acquisitions, and The Art Fund, and to develop new sources of additional funds through the development of partnerships and patrons.

Also having a bearing on future collecting is the fact that storage for the Museums & Galleries Service has reached capacity in several areas. All potential acquisitions will therefore be subject to rigorous assessment in line with this policy.

Where it is not possible to acquire relevant material, for example because of lack of storage space, it will be referred to an appropriate institution that would undertake to collect and preserve it and give the Service an option to borrow the item.

**2.4.2** **Principles of Collecting**

1. In broad terms, the principles of our collecting can be summarised as:
2. *To be forward thinking in terms of sustainability, taking into account the environment, our organisation, and available resources*
3. *To seek to readdress the inequalities manifested through the collections*
4. *To seek significance rather than quantity*
5. *To principally focus on items of local relevance, and those that support the building of*
6. *narratives within subject areas*
7. *To collect items that can be interpreted for audiences in a meaningful and interesting way,*
8. *through displays, online etc.*
9. *To extend the collections to represent the contemporary where appropriate*

*To adhere to ethical, legal and procedural framework as set out in this policy statement*

**2.4.3** **Future Collecting**

***2.4.3.1 Scottish Art***

To augment the holdings of Scottish Art we will acquire works of quality by Scottish artists, native to or otherwise of relevance to the Perth and Kinross area. Collecting will focus on filling key gaps and widening the representation of the collection, by virtue of the artist, the subject matter, or by association.

Priority will be given to art of the past 30 years and contemporary work by Scottish artists to create a balanced representation in the collection. Reflecting current trends, this will include pieces in traditional materials such as oil paint and watercolour as well as installation and new media. We will acquire direct from the artist wherever possible, including commissioning of new work. We will also continue to acquire by way of donation, through arts awards or competitive commissioning where relevant.

Seeking work that supports narrative around the story of the Scottish contribution to European modernism in the late 19th/early 20th century will also be a key area of fine art collecting. This will particularly build on and make connections with the rich collection of work by J D Fergusson. In this regard, we will acquire examples of artwork by those directly associated with his career or related developments in modern art, such as the Glasgow Boys and artists of the cultural renaissance in Scotland. We will also seek work by J D Fergusson that supplements and strengthens the collection by way of date, subject matter, medium, approach or association. Collecting will also include archival or personal items associated with Fergusson and his artistic circle.

The historic fine art collection will also be augmented with a focus on figurative work, to complement the current strength of landscapes and portraits.

We will acquire artists’ tools and equipment to fill identified gaps in the collection, or which is of relevance to Perth and Kinross. This will include ephemeral or archive material relating to local artists or those of relevance to Perth and Kinross.

***2.4.3.2 British and Foreign Schools***

Quality work by English or foreign artists will be of interest, only where they are of relevance to the Perth and Kinross area by association or subject matter, such as Sir John Everett Millais, John Ruskin, Beatrix Potter or other high-profile visiting artists who executed work within the Perth and Kinross area.

***2.4.3.3 Sculpture***

We intend to supplement and enrich this small collection with pieces of sculpture which are of relevance to Perth and Kinross (such as maquettes for religious, secular or civic sculptures within Perth and Kinross) or those that fill an obvious gap in the collection or broaden its scope, in particular the addition of 20th century and contemporary work.

We will exercise due regard to the display and storage implications in terms of the weight and nature of the material of any piece of sculpture in determining whether to acquire it.

***2.4.3.4*** ***Illustrated Books***

We will acquire illustrated volumes which fill identified gaps in the collection, or which are of relevance to Perth and Kinross.

***2.4.3.5 Silver***

The prime collecting area will be modern studio silver, with a focus on local makers, but also acquiring works by Scottish, British and international makers where they illustrate relevant links, developments or styles set within the broader context of the existing collection. Contemporary pieces will be prioritised ahead of historic pieces to help better balance the collection, and wherever possible acquisitions will be made directly from the maker.

The focus of collecting historic silverware will be the acquisition of material of quality by local makers not currently represented in the collection, material that fills identified gaps by object type or design, especially hollow-ware, and examples that significantly add to the collection in terms of historical association.

***2.4.3.6 Glass***

In this area we will concentrate on collecting contemporary glass to broaden and balance the glass collection, acquiring work directly from the maker wherever possible. We will also continue to acquire works of quality which are manufactured in, or are of relevance to, Perth and Kinross only where they significantly add to the historic glass collection, by way of the range of glass, type of decoration or shape for example. Items and ephemera relating to historic local glass production will also be of interest.

Collecting to supplement the small holding of non-local art glass and paperweights will continue, but only where items acquired support and illustrate the development of style and decoration and place the local art glass in an international context.

***2.4.3.7 Ceramics***

We will acquire ceramic items of relevance to build on the historic collection, including high-profile makers associated with Perth and Kinross, and examples from Continental factories and British Studio Potters where they illustrate key developments to set the local works in the collection into context. Modern works to reflect contemporary production in the area will also be added.

***2.4.3.8 Furniture and Timepieces***

We will not actively collect items of furniture, unless it is in good condition or is of relevance to the area of Perth and Kinross.

Collecting of timepieces will also not be pursued. Only material either manufactured in Perth and Kinross or having a strong association with the area will be considered. We will exercise prudence regarding long case clocks or other large pieces.

***2.4.3.9 Metalwork (non-silver)***

We will continue to acquire historic and contemporary metalwork which is manufactured in or is of relevance to Perth and Kinross, as well as examples that provide an international context for this material by purchase, donation or bequest.

***2.4.3.10 East Asian Collections***

This is not a priority area for collecting and will only be added to where items significantly enhance and broaden the existing collection.

***2.4.3.11 Social History***

Collecting will concentrate on securing pieces of local significance that tell the story of Perth and Kinross including working, domestic, community and civic life. Storage restrictions mean we need to carefully consider what is added to the collection. Emphasis during the period of this policy will be on material that Is identified through community and contemporary collecting initiatives to broaden and better reflect the diversity of our local communities and to support our programming needs.

***2.4.3.12 Archaeology***

Archaeological material from the Perth and Kinross area with special reference to the Mesolithic, Neolithic, Bronze Age, Iron Age, Roman, Early Historic/Early Medieval, Medieval and Post- Medieval periods identified will be acquired by purchase, donation, fieldwork or bequest and within the legal framework of Scottish Treasure Trove where it is not currently represented in the collections or it adds new understanding or value to existing holdings.

We will continue to encourage the donation of the fullest excavation archives from excavation, field work and stray finds to provide the necessary data for the local Sites and Monuments Record and the National Monuments Record.

We will not acquire foreign archaeology.

***2.4.3.13 Arms and Armour***

Arms and Armour of relevance to the area of Perth and Kinross, for instance weapons supplied or manufactured within the area of Perth and Kinross, will be acquired. This will include appropriate material offered by the Police because of any weapons amnesties.

Automatic weapons or ammunition of any type will not be collected, nor will foreign Arms and Armour which have no association with the area of Perth and Kinross.

***2.4.3.14 Costume and Textiles***

Materials of relevance to or that have association with the Perth and Kinross area would be of particular interest, such as items manufactured or retailed locally, worn for a particular local event or worn by someone with a local association.Emphasis during the period of this policy will be on material that Is identified through community and contemporary collecting initiatives to broaden and better reflect the diversity of our local communities and to support our programming needs.

***2.4.3.15 Books and Archives***

Donations of original printed works, serials and digital copies will be accepted where they have specific importance to the area of Perth and Kinross or to the collection holdings, and are printed books not already held in the collection.

Archival material associated with the history of the area’s museums and galleries and their collections will also be acquired with the focus on addressing weaknesses and gaps in the existing collection.

The museum will continue to liaise with the Archive, Local & Family History service within Culture Perth and Kinross to avoid any duplication of effort or resources in respect of books, archives and ephemera and to refer relevant potential donations.

***2.4.3.16 Numismatics (Coins, Medals and Stamps)***

Collecting activity will prioritise material that strengthens the collection, including the addition of bank notes of significance, for instance Bank of Scotland notes bearing an illustration of Perth. It would also be beneficial to acquire examples of Scottish coins (from the medieval period onwards, including Perth minted examples) which are not currently represented in the collection and to bring the coinage up to date by including examples of pre-decimal and decimal coinage, Bank of Scotland notes and the several types of £1 coin.

The collections of church and trade tokens would be improved by acquiring examples of relevance not currently represented, as well as better examples of such tokens already held but that are in poor condition.

We will acquire commemorative medals which are of relevance to the area of Perth and Kinross. Again, duplicates will not be collected unless the existing material is in poor condition.

The stamp collection is not a high priority collecting area but items of wider relevance to local postal history such as historic postmarks and stamp issues will be added to the collection as appropriate.

***2.4.3.17 Photography***

Photography of local relevance by way of subject, photographer or association will be added to this collection. Material relating to significant figures such as D O Hill, developments or techniques which supplement the collection and help set the existing collection into historical context will also be sought.

We will also collect and generate contemporary photographic records of relevance to the Perth and Kinross area and art photography where the opportunity arises.

***2.4.3.18 World Cultures***

Further world cultures material will not be acquired unless there is a strong connection with the area of Perth and Kinross or the existing collection.

***2.4.3.19 Mammals, Birds, Reptiles, Amphibians and Fish***

Due to associated costs we will no longer routinely collect animal carcasses except in exceptional circumstances, for example, a first occurrence of a species in the Perth and Kinross area. Gaps in the collection that we will seek to collect are beaver, white-tailed sea eagle and red kite. Those carcasses that are accepted will be for taxidermy or skeletal preparation.

New or historic, completed taxidermy mounts, skins, or skeletons, which have accompanying local data, and are in good condition, or are examples of work by local taxidermists, will also be acquired.

Non-local, completed taxidermy mounts, skins and skeletons, may be acquired where they are offered by donation or bequest and strengthen the collection.

New taxidermy or skeletal material may be purchased for a specific purpose such as for an exhibition or education.

Acquisitions to the collection of skeletal material can include domestic and pet species in order to provide adequate reference collections to support identification of bones and teeth.

We will seek to achieve a representative collection of fish prepared by the firm of P D Malloch. A gap in this collection is a wooden fish trophy prepared by this firm.

***2.4.3.20 Birds’ Nests***

Most of the common British species are represented hence additions to the collection are not a priority. Specimens with good local provenance will be acquired when offered by donation. Legislation prohibits the collecting of nests while they are occupied. The Museums & Galleries Service will only acquire specimens where they can be proved to have been collected legally.

Non-local items offered by donation may be acquired where they strengthen the collection.

***2.4.3.21 Birds’ Eggs***

Legislation prohibits the collecting of eggs of British birds, and it is not anticipated that the collection will expand significantly in future.

We will acquire historic egg collections where there is accompanying data and the specimens can be proved to have been collected before the enactment of the relevant legislation, or when the specimens have been offered to the Museums & Galleries Service by the police or courts following investigation and prosecution of illegal egg collecting.

***2.4.3.22 Invertebrates***

Local specimens will be acquired when they have full accompanying data and are in good condition. Donations of voucher specimens of new vice-county records will be encouraged.

Non-local or historic collections and specimens offered by donation or bequest may be acquired where they strengthen the collection for display or education purposes. In most cases it is anticipated that non-local collections will be directed to another suitable institution but where collections are clearly at risk and vulnerable they will be acquired to secure their future.

We will only acquire marine invertebrates where the specimens are required for display or education purposes.

***2.4.3.23 Botany***

We will acquire historic and modern collections of plants from botanical vice-counties 87, 88, 89 and that part of VC85 which is within Kinross-shire. Donations of voucher specimens of new vice-county records, including aliens and introductions, will be encouraged.

Historic and modern collections of plants made by distinguished botanists or horticulturalists with a strong connection to Perth and Kinross through birth, workplace or residence will also be acquired.

***2.4.3.24 Rocks***

We will acquire examples of local rock types and Scottish material in order to provide a representative Scottish collection and will acquire British and foreign rocks as are needed for comparative, display or education purposes.

***2.4.3.25 Minerals***

We will acquire examples of local minerals and will acquire non-local minerals as are needed for comparative, display or education purposes.

***2.4.3.26 Fossils***

Additions to this collection will focus on specimens of local fossils. Non-local fossils will only be added to the collection as they are needed for comparative, display or education purposes.

***2.4.3.27 Natural History Models***

Further acquisitions of natural history models will not be sought unless there is a strong connection with Perth and Kinross, or the existing collection.

**2.5**  **Themes and priorities for rationalisation and disposal**

The museum does not intend to dispose of collections during the period covered by this policy as this is not a priority for this policy period. Any disposals in the current period will only be undertaken for legal, safety or care and conservation reasons (for example, spoliation, radiation, infestation, repatriation).

**2.6**  **Legal and ethical framework for acquisition and disposal of items**

The museum recognises its responsibility to work within the parameters of the Museum Association Code of Ethics when considering acquisition and disposal.

**2.7** **Collecting policies of other museums**

2.7.1 The museum will take account of the collecting policies of other museums and other organisations collecting in the same or related areas or subject fields. It will consult with these organisations where conflicts of interest may arise or to define areas of specialism, in order to avoid unnecessary duplication and waste of resources.

2.7.2 Specific reference is made to the following museum(s)/organisation(s):

*National Galleries of Scotland, Edinburgh, Midlothian*

*National Museums Scotland, Edinburgh, Midlothian*

*Angus Council Museums Service, Angus*

*Dundee City Council Museums & Galleries, Dundee*

*The Museum of the Black Watch, Perth, Perth and Kinross*

*Aberfeldy Museum, Aberfeldy, Perth and Kinross*

*Abernethy Museum, Abernethy, Perth and Kinross*

*Blair Atholl Country Life Museum, Blair Atholl, Perth and Kinross*

*Crieff & Strathearn Museum, Crieff, Perth and Kinross*

*Dunkeld Cathedral Chapter House Museum, Dunkeld, Perth and Kinross*

*Kinross Museum, Kinross, Perth and Kinross*

**2.8**  **Archival holdings**

2.8.1 The large collection of printed books and journals dates from the 17th century to the present day. It includes books that were part of the free library set up by the Literary & Antiquarian Society of Perth and books acquired by the Perth Town Council Museum Service since 1900. The library of the Perthshire Society of Natural Science is also housed within Perth Art Gallery under a legal agreement betweenthe Society and Perth & Kinross Council (but does not form part of the Museum’s collections).

The archive comprises over 5,500 catalogued archives or groups of archival items. They include manuscript, and printed material, bound volumes, bundles of archives and several framed and glazed items. There is also a collection of 550 maps and plans and a collection of 180 posters.

The archives are mainly of local relevance and include the papers of one of the forerunners of today’s Museums & Galleries Service - the Literary and Antiquarian Society of Perth, 1784-1914. Other notable items include archives of the Hammermen and Wrights Incorporations of Perth, the William de Brailes illuminated Bible (c1240); the Sermons of Jacques de Vitry (15th century); and a book of hours, possibly French (15th century).

Archival material acquired in recent years is primarily ephemera associated with the Perth and Kinross area which complements the other social history collections, e.g. Stagecoach bus tickets or archives relating to the history of the Museums & Galleries Service and its collections.

**2.9** **Acquisition**

2.9.1 The policy for agreeing acquisitions is delegated to the Collections Team. Suggestions for acquisition and offered items are considered at the monthly team meeting. Final decisions on acquisition take into account this policy, resourcing and the existing collection. For any items that are to be purchased final approval rests with the Head of Heritage and Collections. For major collection acquisitions (e.g. individual collections with over 1,000 items) the Head of Heritage and Collections will approve only following discussion and agreement with Perth and Kinross Council as owners of the collections.

2.9.2 The museum will not acquire any object or specimen unless it is satisfied that the object or specimen has not been acquired in, or exported from, its country of origin (or any intermediate country in which it may have been legally owned) in violation of that country’s laws. (For the purposes of this paragraph ‘country of origin’ includes the United Kingdom).

2.9.3 In accordance with the provisions of the UNESCO 1970 Convention on the Means of Prohibiting and Preventing the Illicit Import, Export and Transfer of Ownership of Cultural Property, which the UK ratified with effect from November 1, 2002, the museum will reject any items that have been illicitly traded. The governing body will be guided by the national guidance on the responsible acquisition of cultural property issued by the Department for Culture, Media and Sport in 2005.

**2.10**  **Human remains**

As the museum holds or intends to acquire human remains from any period, it will follow the guidelines in the ‘Guidance for the Care of Human Remains in Scottish Museums’ issued by Museums Galleries Scotland in 2011.

**2.11**  **Biological and geological material**

So far as biological and geological material is concerned, the museum will not acquire by any direct or indirect means any specimen that has been collected, sold or otherwise transferred in contravention of any national or international wildlife protection or natural history conservation law or treaty of the United Kingdom or any other country, except with the express consent of an appropriate outside authority.

* + 1. **Archaeological material**

2.12.1 The museum will not acquire archaeological material (including excavated ceramics) in any case where the governing body or responsible officer has any suspicion that the circumstances of their recovery involved a failure to follow the appropriate legal procedures.

2.12.2 In Scotland, under the laws of bona vacantia including Treasure Trove, the Crown has title to all ownerless objects including antiquities, although such material as human remains and environmental samples are not covered by the law of bona vacantia. Scottish material of chance finds, and excavation assemblages are offered to museums through the treasure trove process and cannot therefore be legally acquired by means other than by allocation to Perth Museum by the Crown. However, where the Crown has chosen to forego its title to a portable antiquity or excavation assemblage, a Curator or other responsible person acting on behalf of Culture Perth and Kinross can establish that valid title to the item in question has been acquired by ensuring that a certificate of ‘No Claim’ has been issued on behalf of the Crown.

**2.13** **Exceptions**

Any exceptions to the above clauses will only be because the museum is:

*Acting as an externally approved repository of last resort for material of local (UK) origin*

*Acting with the permission of authorities with the requisite jurisdiction in the country of origin*

In these cases, the museum will be open and transparent in the way it makes decisions and will act only with the express consent of an appropriate outside authority. The museum will document when these exceptions occur.

**2.14** **Spoliation**

The museum will use the statement of principles ‘Spoliation of Works of Art during the Nazi, Holocaust and World War II period’, issued for non-national museums in 1999 by the Museums and Galleries Commission.

**2.15** **The Repatriation and Restitution of objects and human remains**

2.15.1 The museum’s governing body, acting on the advice of the museum’s professional staff, if any, may take a decision to return human remains (unless covered by the ‘Guidance for the Care of Human Remains in Scottish Museums” issued by MGS (Museums Galleries Scotland) in 2011), objects or specimens to a country or people of origin. The museum will take such decisions on a case-by-case basis in accordance with the Collections Agreement between Perth and Kinross Council and Culture Perth and Kinross, and following agreement at senior level between both parties, within its legal position and taking into account all ethical implications and available guidance. This will mean that the procedures described in 16.1-5 will be followed but the remaining procedures are not appropriate.

2.15.2 The disposal of human remains from museums in Scotland will follow the guidelines in the ‘Guidance for the Care of Human Remains in Scottish Museums’ issued by Museums Galleries Scotland in 2011.

* 1. **Disposal procedures**

2.16.1 All disposals will be undertaken with reference to the SPECTRUM Primary Procedures on disposal.

2.16.2 The governing body will confirm that it is legally free to dispose of an item. Agreements on disposal made with donors will also be taken into account.

2.16.3 When disposal of a museum object is being considered, the museum will establish if it was acquired with the aid of an external funding organisation. In such cases, any conditions attached to the original grant will be followed. This may include repayment of the original grant and a proportion of the proceeds if the item is disposed of by sale.

2.16.4 When disposal is motivated by curatorial reasons the procedures outlined below will be followed and the method of disposal may be by gift, sale, exchange or as a last resort - destruction.

2.16.5 The decision to dispose of material from the collections will be taken by the governing body only after full consideration of the reasons for disposal. Other factors including public benefit, the implications for the museum’s collections and collections held by museums and other organisations collecting the same material or in related fields will be considered. Expert advice will be obtained and the views of stakeholders such as donors, researchers, local and source communities and others served by the museum will also be sought.

2.16.6 A decision to dispose of a specimen or object, whether by gift, exchange, sale or destruction (in the case of an item too badly damaged or deteriorated to be of any use for the purposes of the collections or for reasons of health and safety), will be the responsibility of the governing body of the museum acting on the advice of professional curatorial staff, if any, and not of the curator or manager of the collection acting alone.

2.16.7 Once a decision to dispose of material in the collection has been taken, priority will be given to retaining it within the public domain. It will therefore be offered in the first instance, by gift or sale, directly to other Accredited Museums likely to be interested in its acquisition.

2.16.8 If the material is not acquired by any Accredited museum to which it was offered as a gift or for sale, then the museum community at large will be advised of the intention to dispose of the material normally through a notice on the MA’s Find an Object web listing service, an announcement in the Museums Association’s Museums Journal or in other specialist publications and websites (if appropriate).

2.16.9 The announcement relating to gift or sale will indicate the number and nature of specimens or objects involved, and the basis on which the material will be transferred to another institution. Preference will be given to expressions of interest from other Accredited Museums. A period of at least two months will be allowed for an interest in acquiring the material to be expressed. At the end of this period, if no expressions of interest have been received, the museum may consider disposing of the material to other interested individuals and organisations giving priority to organisations in the public domain.

2.16.10 Any monies received by the museum governing body from the disposal of items will be applied solely and directly for the benefit of the collections. This normally means the purchase of further acquisitions. In exceptional cases, improvements relating to the care of collections in order to meet or exceed Accreditation requirements relating to the risk of damage to and deterioration of the collections may be justifiable. Any monies received in compensation for the damage, loss or destruction of items will be applied in the same way. Advice on those cases where the monies are intended to be used for the care of collections will be sought from Museums Galleries Scotland.

2.16.11 The proceeds of a sale will be allocated so it can be demonstrated that they are spent in a manner compatible with the requirements of the Accreditation standard. Money must be restricted to the long-term sustainability, use and development of the collection.

2.16.12 Full records will be kept of all decisions on disposals and the items involved and proper arrangements made for the preservation and/or transfer, as appropriate, of the documentation relating to the items concerned, including photographic records where practicable in accordance with SPECTRUM Procedure on deaccession and disposal.

***2.16.13*** ***Disposal by exchange***

2.16.13.1 The nature of disposal by exchange means that the museum will not necessarily be in a position to exchange the material with another Accredited Museum. The governing body will therefore ensure that issues relating to accountability and impartiality are carefully considered to avoid undue influence on its decision-making process.

2.16.13.2 In cases where the governing body wishes for sound curatorial reasons to exchange material directly with Accredited or non-Accredited museums, with other organisations or with individuals, the procedures in paragraphs 16.1-5 will apply.

2.16.13.3 If the exchange is proposed to be made with a specific Accredited Museum, other Accredited museums which collect in the same or related areas will be directly notified of the proposal and their comments will be requested.

2.16.13.4 If the exchange is proposed with a non-Accredited museum, with another type of organisation or with an individual, the museum will place a notice on the MA’s Find an Object web listing service, or make an announcement in the Museums Association’s Museums Journal or in other specialist publications and websites (if appropriate).

2.16.13.5 Both the notification and announcement must provide information on the number and nature of the specimens or objects involved both in the museum’s collection and those intended to be acquired in exchange. A period of at least two months must be allowed for comments to be received. At the end of this period, the governing body must consider the comments before a final decision on the exchange is made.

***2.16.14 Disposal by destruction***

2.16.14.1 If it is not possible to dispose of an object through transfer or sale, the governing body may decide to destroy it.

2.16.14.2 It is acceptable to destroy material of low intrinsic significance (duplicate mass-produced articles or common specimens which lack significant provenance) where no alternative method of disposal can be found.

2.16.14.3 Destruction is also an acceptable method of disposal in cases where an object is in extremely poor condition, has high associated health and safety risks or is part of an approved destructive testing request identified in an organisation’s research policy.

2.16.14.4 Where necessary, specialist advice will be sought to establish the appropriate method of destruction. Health and safety risk assessments will be carried out by trained staff where required.

2.16.14.5 The destruction of objects should be witnessed by an appropriate member of the museum workforce. In circumstances where this is not possible, e.g. the destruction of controlled substances, a police certificate should be obtained and kept in the relevant object history file.

**3. Collections Documentation & Digitisation Policy**

**3.1 INTRODUCTION**

This policy statement defines the Museums and Galleries Service’s commitment to collections documentation, digitisation, and the management of information about the collections. It aims to ensure compliance with the Collections Trust’s SPECTRUM and SPECTRUM DAM Standards and with the museums’ Accreditation Standard, as well as demonstrating best practice and providing direction for improvement as opportunities and resources allow. It supports and is guided by the CPK Digital Strategy 2022-2025.

**3.2 OVERVIEW**

**3.2.1 Our principals**

Recording, digitising, researching, gathering, collating, and storing information about collections underpins the work carried out by the Museums and Galleries Service.

The broad aims and principles of documentation and digitisation can be summarised as:

* To extend access of the collections
* To improve accountability for the collections
* To improve public accountability and evidence of ownership
* To enable interpretation of collections
* To strengthen the security of the collections
* To inform status reviews of collections

**3.2.2 Collections Information Management**

All physical and digital objects within the care of the Museums and Galleries Service are documented, as an addition to the permanent collection or as a loan.

Details of acquisition are logged in the Accession Register on point of entry to the collection. Collections information is documented, kept up to date and made available via the collections management software, Axiell Collections. Some data also still exists on manual documentation cards and in electronic spreadsheets and there is an identified backlog of items requiring documentation.

**3.2.3 Our Ambition**

We aim to continue to provide and maintain a collections management system that enables us to fulfil our fundamental responsibilities and to achieve the broad aims detailed above for the input, retrieval and sharing of collections information. We also seek, where we can, to raise practice and standards in documentation and digitisation to keep abreast of developments and thinking, and to ensure our staff have the required level of knowledge and training to effectively operate our procedures and plans.

We recognise the backlog of documentation that exists and will tackle this in a strategic way, with a **Documentation Plan** which identifies and sets out projects, priorities, and timescales. This plan will be reviewed on an annual basis to measure and monitor progress and target future documentation work.

We also commit to improve and maximise use of the current collections information management system (currently Axiell Collections) through a planned programme of data editing and enhancement and by ensuring that staff have knowledge and training, in line with the updates and developments to the system.

We also recognise that only a small proportion of the collection is currently digitised. We will tackle this with a **Digitisation Plan** which identifies and sets out projects, priorities and timescales. This plan will be reviewed on a quarterly basis to measure and monitor progress and target future digitisation work. The plan will be supported by a **Digitisation Procedures Manual**.

We also commit to improve and maximise our Digital Asset Management System (DAMS) for the input, retrieval and sharing of digital assets. We look to extend our use of Adobe Bridge and Lightroom plus for our Electronic Document Management System (EDMS).

To adhere to legal requirements and ethical codes that govern collections information management, we will be guided by *SPECTRUM 5.1- the UK Standard for Collections Management and SPECTRUM* Digital Asset Management 2.0

Working towards achieving all the above, we recognise the limitations of resources so will undertake documentation and digitisation activity in discrete sections. We will continue to seek opportunities that maximise current resources, such as internal and external partnerships, funding, and grant aid.

We will use collections’ information to inform collections reviews to understand the significance of our collections. This will inform our next status review to Scotland’s Recognition scheme following the withdrawal of the ‘entire collection’ category.

**4. Collections Access Policy**

**4.1 INTRODUCTION**

This policy defines the Museums and Galleries Service’s commitment to providing access to the collections and associated information. Working in an integrated way within the wider work of collections management, it recognises the competing demands of access and long-term care, and includes statements on:

* Accessibility of the collections
* Loans to and from the collections
* Collections Research

It ensures compliance with the Accreditation 2018 Standard, and legal and ethical standards such as the Equality Act 2010, as well as demonstrating best practice and providing direction for future development.

**4.2 OVERVIEW**

Widening access to our collections and improving the user experience is high on the Museums and Galleries Service’s agenda. Our commitment to access is long-term and we aim to achieve the optimum level of access and to enable the widest possible spectrum of people to explore the collections in our care. In achieving this we will identify and consider users’ needs and actively seek opportunities to engage people with the collections in creative and innovative ways. We will also continue to identify and remove barriers to access wherever possible. Our policy is one of continuous incremental improvement as resources allow.

**4.3 ACCESSIBILITY**

**4.3.1 Definitions of Accessibility**

We will use the following five key definitions of accessibility as the basis for consideration for developments and delivery, relating to our public programme, building improvements and outreach work;

1. Physical accessibility
* The ability of people to reach and appreciate the collections and related information, both on display and in storage
* The accessibility of our online offer
* Continued presumption in favour of loans of items to kindred organisations
* Utilising surrogates where appropriate
* Admission and opening hours
1. Sensory accessibility
* Whether those from D/deaf, disabled, and neurodiverse communities can enjoy and appreciate the museum building, exhibitions, and collections
1. Intellectual access
* Whether people of all abilities can engage with and enjoy the museum and its exhibitions
* Granting of copyright and the type and extent of access to collections for commercial bodies and individuals
* Provision of knowledgeable staff
* Making available new research and knowledge relating to museums and galleries projects, including collections and exhibitions work, external research, and fieldwork
1. Cultural access
* The needs of people for whom English is not a first language, or whose background knowledge of British history and culture may be limited
1. Emotional and attitudinal access
* Whether the museum environment and the museum staff are welcoming to visitors from all sections of the community

**4.3.2 Maximising Access**

In delivering our policy on access and maximising use of the collections, we will:

* Encourage members of all sectors of the community to access and use the collections through our publicity material, partnerships, and public programme
* Offer physical and/or intellectual access to collections through a diverse public programme of events, co-creation, loans, partnerships, a tailored schools programme and digital and online developments
* Commit to providing long-term and temporary exhibitions drawn from the collections
* Identify objects or specimens amongst the collections that can be handled unsupervised and developed as an education collection
* Offer facilities for the study and use of the collections

**4.3.3 Limitations**

Access and use must be balanced against the need for conservation, care, and security of the collections to ensure their long-term survival. Accordingly, we may refuse any request for access that might jeopardise the long-term future of any objects or specimens. We will offer full reasons for a refusal if that is our decision.

**4.4 LOANS**

Our overall objective with loans activity is to lend objects and specimens from the collections to ensure that they are used as fully as possible and available for the benefit of all. Through this activity, we intend to assist others to prepare more comprehensive displays, to broaden educational provision and to provide access to items from the Museums and Galleries Service’s collections that would otherwise remain in storage. We will also lend items in order that research can be undertaken that our own staff might not be able to carry out.

This Policy does not apply to items on loan for conservation purposes or to the loan of items from a handling collection or loans kit.

**4.4.1 Definition of Loans**

The definition of loans is ‘temporary deposits of any material by the mutual agreement of lender and borrower’. It includes:

Loans In:

* Material in the ownership of person/s or establishments out with the Museum and Galleries Service and deposited temporarily in the Service’s facilities e.g. for a special exhibition. (This does not include material deposited for identification or on approval prior to acquisition).

Loans Out:

* Material from the collection in the ownership of the Council and deposited temporarily with institutions outside the Museums and Galleries Service e.g. for exhibition.

**4.4.2 Guiding Principals**

The Museums and Galleries Service will make loans from its collections for the

following reasons:

* To make the collections more accessible within the UK and beyond
* To further knowledge and understanding of objects in its care
* To support partnership opportunities and increase co-operation with other museums and galleries/related institutions with the exchange of material and exhibitions

To safeguard the collections, we will ensure the Museums and Galleries Service acts in a professional and responsible way when assessing loan requests:

* Agreeing loans strictly in accordance with our ethical principles, which follow the Museum’s Associations Code of Ethics
* Considering all loans requests reasonably and transparently, we will consider the public or research benefit of the proposed loan, our ability to manage the loan, and the well-being of the object(s) or specimen(s) requested.
* Exercising due diligence handling loans and fully document all loan requests.
* Minimising all risks and protecting objects whilst out of the Museum's direct control. We will only agree to lend in circumstances when the perceived risks to the well-being of the object are considered reasonable balanced against the significance of the object and when the borrower provides reasonable assurance that the objects will be returned to the Museum at the end of the loan period.
* Managing all loan arrangements in a consistent and efficient manner and providing full documentation to support loan activities.
* Not making loans in circumstances that would be damaging to the Museum’s standing and reputation.
* Principally lending only to properly established organisations and to proper venues, whether run publicly or privately, and usually only to exhibitions that are open to the public.

**4.5 RESEARCH**

**4.5.1 Definition of research**

Research is essential to the understanding and good stewardship of our collections.

Research activity primarily involves study of the collections and associated information. It varies from collection investigation and assessment to in-depth studies on collections related research topics. All type of research is done with a view to benefitting a variety of outputs, including enhanced object information, new exhibitions, public programmes, answering public enquiries and creating and improving online resources. Wider research gathering to support this is also necessary on occasion, as is research relating to museology best practice.

**4.5.2 Our Aims**

In broad terms we will support research to:

* Enhance understanding of the collections and increase their accessibility through increased knowledge and the requirement for it to be made publicly available.
* Develop staff skills and competence to support the public programmes, with attention given to support research in areas of the collection where staff lack expertise.
* Identify priority areas for internal research that aligns research projects with core museum outputs such as the refreshment of long-term displays and development of new temporary exhibitions and the public and learning programmes. As well as new research, the rediscovery or reassessment of collections will also be supported as relevant.
* A priority area for both internal and external research is to gain a better understanding of the colonial history and impacts of our institution and its collections and our links to transatlantic slavery.
* Encourage crossovers and multi-disciplinary working to develop innovative projects and enhance reputation.
* Maximise external funding opportunities.

We will ensure the long-term retention of research and make it available in a publicly accessible way for internal and external enquirers and future projects.

**5. Collections Care and Conservation Policy**

**5.1 INTRODUCTION**

This policy covers the care of the collections, and sets out summary statements on the Museums and Galleries Service’s commitment and activity relating to preventative and remedial conservation, specifically covering:

• Buildings

• Collections Storage

• Housekeeping

• Handling and Using Collections

• Pest Control & Monitoring

• Environmental Monitoring and Control

• Remedial Conservation

• Emergency Planning and risk management

**5.1.1 Definition of Conservation**

As defined by the International Council of Museums - Committee for Conservation.

Conservation - all measures and actions aimed at safeguarding tangible cultural heritage while ensuring its accessibility to present and future generations. Conservation embraces preventive conservation, remedial conservation and restoration. All measures and actions should respect the significance and the physical properties of the cultural heritage item.

Preventive conservation - all measures and actions aimed at avoiding and minimizing future deterioration or loss. They are carried out within the context or on the surroundings of an item, but more often a group of items, whatever their age and condition. These measures and actions are indirect – they do not interfere with the materials and structures of the items. They do not modify their appearance.

Examples of preventive conservation are appropriate measures and actions for registration, storage, handling, packing and transportation, security, environmental management (light, humidity, pollution and pest control), emergency planning, education of staff, public awareness, legal compliance.

Remedial conservation - all actions directly applied to an item, or a group of items aimed at arresting current damaging processes or reinforcing their structure. These actions are only carried out when the items are in such a fragile condition or deteriorating at such a rate, that they could be lost in a relatively short time. These actions sometimes modify the appearance of the items.

Examples of remedial conservation are disinfestation of textiles, desalination of ceramics, de-acidification of paper, dehydration of wet archaeological materials, stabilization of corroded metals, consolidation of mural paintings, removing weeds from mosaics.

Restoration – all actions directly applied to a single and stable item aimed at facilitating its appreciation, understanding and use. These actions are only carried out when the item has lost part of its significance or function through past alteration or deterioration. They are based on respect for the original material. Most often such actions modify the appearance of the item.

Examples of restoration are retouching a painting, reassembling a broken sculpture, reshaping a basket, filling losses on a glass vessel.

Conservation measures and actions can sometimes serve more than one aim. For instance, varnish removal can be both restoration and remedial conservation. The application of protective coatings can be both restoration and preventive conservation. Reburial of mosaics can be both preventive and remedial conservation.

Conservation is complex and demands the collaboration of relevant qualified professionals

It should be noted that collections care decisions will also be taken in the context of the Museums and Galleries Service’s circumstances and aspirations.

**5.2 OVERVIEW**

**5.2.1 Our Approach**

Collections care and conservation is a core Collections Management activity.

Underpinning this area of work is the management, storage and documenting of physical and digital collections, with the aim of safeguarding and conserving the collections and increasing accessibility. We aim to continue to raise standards in collections care and professional practice and to identify key areas for increasing staff skills. We will continue to develop a strategic, risk management approach (for example by carrying out regular risk assessments) and by using the outcomes to inform decisions about collections care and conservation.

Monitoring, performance and improvements in collections care and conservation are guided by the Benchmarks in Collections Care for Museums Archives and Libraries and other collections management guidance such as the Code of Practice for Cultural Collections Management (BSI PAS 197: 2009)

During the lifetime of this policy, this self-assessment checklist will be used as a starting point, to identify areas of need, and to draw up relevant Action Plans to strategically address them. These will be reviewed regularly to measure progress and target improvements.

Also, to adhere to legal requirements and ethical codes that govern collections care and conservation, we will be guided by Sources of Help and Advice: SPECTRUM. Specialist conservators may also be consulted on issues of particular concern relating to collections care.

We recognise the limitations of resources, so will categorise collections care activity into discrete sections, and identify priorities and measure performance within each area. We will also continue to seek opportunities that maximise current resources, such as internal and external partnerships, funding, and grant aid.

**5.3 COLLECTIONS CARE**

**5.3.1 Buildings**

Secure and well-maintained buildings are fundamental to the protection of the collection. As part of emergency planning, we will ensure necessary assessment of risks to the collections are undertaken, and regular inspections and checks to ensure that mitigation and maintenance are carried out to a regular timescale.

We will work with PKC Property Services to ensure that the buildings used to house collections have adequate inspections and maintenance, and all potential threats, for example, poor wiring/roof leaks, are identified, assessed, and dealt with as part of a rolling programme of improvements.

We will also ensure a security assessment for each Museums and Galleries Service venue is made at regular intervals and all risks, particularly to the perimeter of the building, or any issues arising are noted and dealt with appropriately. We will manage access to the collections in non-public areas with relevant recording and supervision and guidelines for group visits such as behind-the-scenes tours, underpinned by staff training and awareness.

Security inspections will also be carried out by the Arts Council England National Security Advisor in line with Accreditation and the resulting report acted upon as necessary.

**5.3.2 Collections Storage & Display**

Most of the collections administered by the Museums and Galleries Service are located within dedicated storage facilities at Perth Art Gallery and the Fergusson Collection store, or on display at Perth Museum or Perth Art Gallery. All collections are grouped in storage areas by subject type.

Most of the collections are adequately stored or displayed, in line with Accreditation Guidelines. However, certain collections have reached storage capacity, notably, costume and textiles, archaeology, fine and applied art, large/medium sized social history and photography. Any new acquisitions of a substantial size for any collection will pose a storage problem.

Whilst collection storage and display furniture are adequate there are areas where it can be improved or further developed e.g. for insect collections and furniture.

An external, resourced Museums and Galleries store remains a priority.

For digital collections at least two copies of each digital object are stored on external hard drives and backed up onto the SHAREPOINT Museum Collection site. We will seek to improve our practice in developing procedures for our digital collection storage.

**5.3.3 Housekeeping**

Careful and appropriate cleaning of collections, and the areas in which they are stored and displayed, is the most effective way of reducing pest infestation and damage to collections from mould and dust.

Storage and display areas will be cleaned by collections and visitor services staff in accordance with the store and display cleaning plans. Good practice will be observed regarding the management of the collection's stores with appropriate guidance and staff training provided, as necessary.

**5.3.4 Pest control and monitoring**

We will undertake a programme of integrated pest management to monitor and manage pest and environmental information with pest control methods to prevent pest damage to collections.

**5.3.5 Handling and Use of Collections**

We recognise that collections are most at risk of physical damage when being handled, for example when going on display or being packed or transported for loan purposes.

Moving and handling collections will always be carried out under the supervision of collections staff who will exercise due care, make decisions, and act, based on sound professional knowledge and experience. Where appropriate this will be in consultation with other suitably qualified curators, conservators, or relevant specialists. We will ensure condition of objects are assessed:

• At the point of acquisition

• Before any move

• During selection for display

• Before going out and after return loan, recorded on a Condition Report

• During surveys by external qualified conservators/restorers

We will make sure that appropriate equipment is available for moving heavy, bulky, and less accessible items, and that staff are suitably trained in the use of the equipment, with safe working practices and risk assessments in place where necessary.

All items on loan to us will be handled, transported, and housed in conditions specified by the lender, or where these are absent, of the same standard as for the permanent collection.

Collection staff will use their knowledge and expertise to identify and monitor objects at risk within the collections and consult with suitably qualified external conservators as appropriate.

Where objects are handled by researchers/volunteers, good practice will be maintained through supervision by a collections team member of staff, with suitable equipment available such as gloves for handling. Any digitisation of original material that is available to users will only be carried out directly by Museums and Galleries Service staff, trained volunteers or under their supervision.

Where appropriate we will endeavour to provide copies of material to reduce handling and thus reduce the risk of physical damage. The selection of items or collections for digitisation will include an assessment of the level of current and potential use.

**5.3.6 Environmental Monitoring and Control**

The Museums and Galleries Service will use PAS 198:2012: Specification for managing environmental conditions for cultural collections published in 2012 as the basis for making informed decisions on the control and monitoring of environmental conditions within its venues.

We will control and monitor the relative humidity, temperature, lux and UV levels, in the display and storage areas within Perth Museum, Perth Art Gallery and the Fergusson Collection Store and in external venues where appropriate to inform loans-out decisions.

A document will be maintained detailing the museum storage areas, with collection type(s), target values, type of monitoring, significant influences, and control measures in place. This document will also form a record of relevant suppliers and maintenance contracts.

In addition to the digital records generated by the environmental monitoring system in use, a summary report will be produced and circulated within the Museums and Galleries team on an annual basis.

**5.3.7 Remedial Conservation**

Remedial conservation makes an essential contribution to the continuing survival and accessibility of collections. Museums and Galleries’ staff will prioritise items for remedial conservation according to:

• Objects or collections at risk

• Their uniqueness

• Their importance

• Their requirement for display or loan

• The conservation budget

• Fundraising priorities

Where commissioning remedial conservation is required, only conservators having the necessary qualification, expertise and experience will be commissioned to undertake work on the collections. In addition, they will need to be able to provide adequate security and insurance and meet Health & Safety regulations.

A full conservation report will be required for all work, which will be contracted out in accordance with the current financial regulations of Culture Perth & Kinross.

The Museums and Galleries Service will comply with any guidelines, requests or conditions agreed with any funding body prior to the commencement of the work.

**5.3.8 Emergency Planning and Risk Management**

We will comply with all current legislation (such as Fire Policy, No Smoking Regulations etc) and demonstrate best practice regarding the management of risk and procedures for dealing with emergencies such as fire, flood, vandalism, theft, fraud or accidental damage.

Sound planning will underpin our emergency preparedness and implementation of emergency procedures, through the preparation of risk assessments and the regular review of the Business Interruption Procedure, including Collections Emergency Planning. The Collections Emergency Plan will be reviewed annually and updated for each venue at least every 5 years as required for Accreditation.

Museums and Galleries staff will be involved in the development and review of these documents, ensuring they have a good awareness of the potential risks to the premises, collection, visitors and staff from hazards, an understanding of their roles and responsibilities and firm knowledge of procedures in place to respond should a disaster or emergency occur. They will be suitably trained and kept up to date with legislation and practise in relation to Health and Safety and security.

High priority objects and documents that would need to be salvaged in an emergency have been identified in each subject area within the stores and have been clearly marked so this can be effectively communicated to any staff or emergency service in assistance. These objects are also listed in the Emergency Plan.

**APPENDIX 1**

**Current Collections Summary**

**FINE ART**

The Fine Art collection owes its existence primarily because of the 1926 bequests of local patrons Robert Hay Robertson and Robert Brough, although the first painting entered the collection as early as 1785. The Fine Art collection is international in its scope and numbers over 4,000 items. The greatest strength of the Fine Art collection is its holding of Scottish works, which is particularly rich in 19th century paintings, including pictures by local artists, local topographical views, and portraits of local individuals.

There are also several key works of the earlier 20th century but by far the most important representation for this period is the exceptionally rich collection of artwork and archive pertaining to the life and work of John Duncan Fergusson. This was further strengthened since its donation in 1992, with examples of work by those in his social circle in Glasgow in the mid-20th century and the vast Margaret Morris Archive pertaining to the artist, dancer, and choreographer, with whom his life was so associated.

**Scottish Art**

Key pictures in the Scottish Art collection include three oil paintings by John Everett Millais, *Loch Katrine* by Horatio McCulloch, and D Y Cameron`s *The Wilds of Assynt.*

The donation of artworks including examples by John Maxwell, James Cowie, Sir William Gillies, Jack Knox, Robert Colquhoun, and Ian Hamilton Finlay (via the Scottish Arts Council Bequest of 1998) helped fill several notable gaps in the 20th century collection and added significant pictures*.* Other important 20th century artists represented in the collection include Joan Eardley, Joyce Cairns, John Bellany, John Byrne, William Crosbie, Barbara Rae, Doug Cocker, Claire Harkess, Derrick Guild and Donald Urquhart.

The Scottish drawing and print collection include examples by Muirhead Bone, Duncan Robertson, Peter Kirley, Philip Reeves, Marj Bond, Calum Mackenzie and Campbell Sandilands.

During the 1990s the collection was enhanced by a quantity of archival material of relevance to local artists, including the diary of Blairgowrie artist William Geddes and the travel diary of John Milne Purvis of Perth. Where such material survives it can contribute significantly to our understanding of the activities of an individual artist and throw insight into their contemporaries, lifestyle, and specific era.

**British and Foreign Schools**

The Fine Art collection has a comparatively small amount of non-Scottish pictures but contains some especially important works which are of strong local relevance, such as the oil paintings by Edwin Henry Landseer and John Everett Millais and the watercolours by Helen Beatrix Potter. Other English artists such as Copley Fielding and Sutton Palmer are also represented by local topographical views.

Complimenting the Millais oils in the permanent collection is a significant collection of artworks and archival material relating to the artist, which have recently been collected by Perth Art Gallery. Initially a loan this important collection becomes a bequest on the death of the lender. The collection is of significance both locally and nationally as it helps tell the story of the great Victorian painter, Millais, his wife Effie Gray, and their Perthshire connections. Many works will rarely, if ever, have been viewed in public previously.

Also of note are Dutch and Flemish paintings and several French works which include two important drawings by Millet and oils by Courbet and Boudin. There are also early Italian paintings and occasional 19th century Italian, Hungarian, and Chilean pieces.

The Dutch and French collection reflects the close ties between Scotland and these countries, especially in the development of 19th century Scottish painting and the collecting of contemporary Dutch examples by Scottish collectors.

In addition, there is a small but strong collection of Japanese woodblock prints which were also influential in the development of western art in the late 19th century.

**The Fergusson Collection and Margaret Morris Archive**

The Fergusson Collection is of international significance. The collection includes over 4,000 individual works of art, comprising oil paintings, works on paper, sketchbooks and sculpture by Scottish artist, John Duncan Fergusson, who is now celebrated as one of the leading figures in the development of European Modernism in the first half of the 20th century. Key items include large scale paintings such as *At My Studio Window*, *Etude de Rhythm,* *Christmas Time in the South of France,* numerous self-portraits, and the sculpture titled *Eastre, Hymn to the Sun*.

In addition, the collection includes a substantial related archive consisting of around 6,000 items, such as press cuttings, letters, photographs, exhibition catalogues periodicals, magazines, and Fergusson's personal library books.

In 2010 acceptance of the major gift of the Margaret Morris Archive effectively doubled the Fergusson collection. The Margaret Morris Archive includes oil paintings, watercolours, drawings, sketches, photographs, costume, costume, and stage set designs and much archival material relating to the life of the modern dance pioneer, Margaret Morris, who was also J D Fergusson’s partner.

There is also a small collection of works of art relating to Fergusson’s circle in Glasgow in the 1940s and 1950s. Plus an increasing collection of contemporary work (paintings, mixed media, sculpture, and ceramics) by winners of the J D Fergusson Arts Award, since its inaugural award in 1997.

**Sculpture**

The sculpture collection numbers about 120 items, many on a small scale. Key items are an important life-size marble figure of *Paris* by John Gibson, two key pieces by Eric Gill, and a group of bronzes and maquettes by Alfred Gilbert. Local sculptors are represented by Lawrence Macdonald, Mary Grant, George Washington Andrew Kinloch Smyth, Alastair Ross, Evelyn Temple, Duncan Robertson, and John Hunter. The collection also includes pieces of relevance to the area, such as the bust of William Soutar by Benno Schotz, that of Alex MacDuff of Bonhard by William Brodie, the bronze bust of Hamish Henderson by Anthony Morrow and the maquettes for some pieces of public art within Perth & Kinross**.** Also included are contemporary sculpture-boxes by local artists Doug Cocker, Susan Mear, Grant Clifford, and Fred Stiven.

**Illustrated Books**

Over the years several illustrated volumes have been acquired for the collection where they broaden an understanding of a specific artist (for example a book illustrated by William McCance who is represented by individual prints in the collection). They are acquired also where they are of relevance to the Perth and Kinross area (for example books containing plates of local topography which may be represented otherwise only by odd individual plates in the collection, such as Thomas Campbell`s *Tour in Scotland*). Other volumes have been acquired which are inscribed by, and occasionally decorated by local artists. Finally, there are those books written and illustrated by local artists such as the volumes of poetry by Douglas Spens Steuart.

**APPLIED ART**

The Applied Art collection encompasses a wide variety of objects and materials. The collections of Perth silver and Perthshire glass are unsurpassed in terms of national importance. The ceramics collection contains significant collections of Staffordshire flat-back figures and Martinware studio pottery as well as a collection of studio pottery produced by potter's native to or resident in the Perth & Kinross area. Other smaller collections include furniture, timepieces, Asian and other items.

The non-Perth applied art objects enhance and complement the Perth material by providing examples which illustrate the evolution of style and allow material to be placed in an art historical context. The Applied Art collection represents quality contemporary crafts from Scotland, with emphasis on local makers, to illustrate Scotland’s rich indigenous crafts tradition and links to Perth’s UNESCO City of Craft and Folk Art designation.

**Glass**

This includes laboratory and lighting glassware manufactured by Moncrieff's of Perth, examples of Monart and Vasart glass made in Perth c.1924-1962, the Ross collection of paperweights and the Graham Cooley collection of Caithness Glass. The collection also includes historic and contemporary material of local manufacture or relevance produced by Perthshire Paperweights, Strathearn Glass, Paul Ysart, Colin Terris, and Stuart Strathearn.

In addition to local glass the collection contains Venetian Glass and about 100 pieces of British glass (mainly 19th century in date) and a small selection of modern studio glass of Scottish origin.

Contemporary pieces have been purchased from smaller glass workshops and local makers located in the Perth and Kinross area. Key contemporary pieces include Carrie Fertig’s life sized, Black-faced *Sheep* and *Glare* by Rachel Elliot.

As well as finished items, material related to the process of glass making has been acquired, including objects in stages of production, millefiori and picture canes, motifs for paperweights and tools.

**Silver**

There are over 500 pieces of silver which date from the 17th to the 21st centuries. Over half of the items are of Perth manufacture, including important items by local historic makers as well as contemporary examples. These are complimented by non-Perth material, which are illustrative of the wider evolution of styles and decoration. They include examples from Edinburgh, Birmingham, Sheffield, London, and some foreign material from Holland, Norway, America, Sweden, and India.

**Ceramics**

The most comprehensive element of the ceramics collection is modern pottery, background information and ephemera produced by or connected with potters active in Perth and Kinross. This was actively collected from 1989, with over 180 items by 13 studio potters acquired plus 26 items by the commercial pottery of A W Buchan and Company. Historic pottery made or decorated in the Perth area has also been acquired.

The collection also includes 19th century Scottish and English ceramics. This includes a collection of Staffordshire flat-back figures and about 50 pieces of Southall and London ceramics by the notable Martin Brothers as well as other occasional pieces of significance or rarity. There are also a small number of foreign pieces.

**Furniture and Timepieces**

There are about 80 pieces of furniture (excluding long case clocks) which stem largely from the Sir D Y Cameron and Lady Riddell bequests of 1946.

There is a collection of 18 long case clocks, including a fine local musical example and a chinoiserie lacquered case clock by Quare and Horsman. There are also a small number of pocket watches (some with local watch papers in situ) and assorted other clocks, or clock parts, including the Perth Town clock face by Toschack. The majority of the long case clocks and some of the other items are by local clockmakers or are otherwise associated with Perth and Kinross.

**Metalwork (non-silver)**

This group of material includes brass, copper, pewter, and plated wares (it excludes objects made from silver and silver gilt which are covered earlier). Included in the collection are several pieces of the unrivalled and important group of church plate from St Johns Kirk in Perth, including pewter vessels, which was acquired in 2003 with generous financial assistance from the Heritage Lottery Fund and the Art Fund. It also incorporates secular material such as presentation gifts and trophies and communion plate, mostly of local manufacture or association.

**HISTORY**

**Social History**

The rich and varied Social History collection of over 8,000 items covers a wide range of material from c.1600 to the present day. A sizeable proportion of the social history collection has a direct association with the Perth and Kinross area. It includes industrial and agricultural machinery, modes of transport and communication, shop fittings, photographic and textile equipment, models, medical, musical, and scientific instruments, commemorative and ornamental items, toys, games and sports equipment, weights and measures, religious and educational items, and everyday domestic material.

Notable items include comprehensive groups of weights and measures, including the 1572 weights of Henry Adamson, the 1622 Stirling pint of Perth and the 1707 Union quart and pint. Among many other notable groups is a collection of furniture and implements from Flatfield Farm, Errol (an 18th century improved farm steading), a collection of office equipment, promotional material and furniture from General Accident Fire and Life Assurance Company and material relating to other important Perth businesses including Pullar’s, Bell’s and Dewar’s.

**Archaeology**

The archaeological collection spans a chronology encompassing approximately 10,000BC to AD 1700 and comprises Scottish, British, and international material. Scottish and British material is generally confined to individual items or small groups of objects relating to the area of Perth and Kinross. The exceptions are the site archives for excavations and watching briefs on medieval sites in Perth from the 1970s onwards.

The amount and the quality of this medieval material make it the major area of importance within the archaeology collections and of national and international significance. Except for the Medieval period, the collection remains weak, particularly for the Iron Age, Roman and early historic periods.

The individual finds in the collection were historically acquired by donation, with a small number of purchases. The majority are now acquired as purchases through allocation by the Crown Office via Scottish Treasure Trove Law. Formerly excavation assemblages were allocated via the Finds Disposal Panel, but this has now been combined with the Treasure Trove Panel, forming the Scottish Archaeological Finds Allocation Panel, which deals with all allocations.

The British archaeology also includes good collections of Bronze Age pottery and metalwork and good collections of flint donated by James Roberts and Mary Boyle in 1962.

The international archaeology comprises a small collection of Cypriot pottery and glass bequeathed by Melville-Gray in 1946, a small collection of Egyptian material (notably a mummified body and its sarcophagus), and a collection of prehistoric flints from Somalia donated by Seton-Karr in 1903.

**Arms and Armour**

This is a varied collection of 450 British and foreign firearms, swords and daggers, staff weapons, shot and powder flasks and armour. It includes a small collection of arms donated by Sir William Burrell in 1940 and a bequest by Melville-Gray in 1946. The collection contains some notable pieces, for example, a pair of pistols by McNab of Rannoch and one Highland targe in excellent condition.

**Costume and Textiles**

This collection includes 3,800 individual items or groups of items and comprises costume, textiles and accessories.

Notable items include local militia uniforms, a 17th century Perth dance costume, a Perth Incorporation banner of 1604, a 17th century tablecloth (which is an early Scottish example of weaving and dyeing) and an important gent’s slashed silk doublet of the early 1620s. The collections of shawls, samplers, banners and fans are also significant.

The collection comprises ladies costume with some notable 18th century Spitalfields silk dresses, but gents costume includes a collection of theatrical costume worn by the actor Sir John Martin Harvey. It is strong in ladies' costume for the period 1940-1970 but there is a marked absence of material for the period 1800-1850 and earlier.

**Books and Archives**

The large collection of printed books and journals dates from the 17th century to the present day. It includes books that were part of the free library set up by the Literary & Antiquarian Society of Perth and books acquired by the Perth Town Council Museum Service since 1900. The library of the Perthshire Society of Natural Science is also housed within Perth Museum & Art Gallery under a legal agreement between the Society and Perth & Kinross Council (but does not form part of the Museum’s collections).

The archive comprises over 5,000 catalogued archives or groups of archival items. They include manuscript, and printed material, bound volumes, bundles of archives and several framed and glazed items. There is also a collection of 550 maps and plans and a collection of 180 posters.

The archives are of local relevance and include the papers of one of the forerunners of today's Museums and Galleries Service - the Literary and Antiquarian Society of Perth, 1784-1914. Other notable items include archives of the Hammermen and Wrights Incorporations of Perth, the William de Brailes illuminated Bible (c1240); the Sermons of Jacques de Vitry (15th century); and a book of hours, French (15th century). Another notable archive collection is associated with the Crieff born archaeologist, Mary Boyle (1881-1974).

Archival material acquired in recent years is primarily ephemera associated with the Perth and Kinross area which complements the other social history collections e.g. Stagecoach bus tickets or archives relating to the history of the Museums and Galleries Service and its collections.

**Numismatics: Coins, Tokens, Medals, Paper Currency and Stamps**

The numismatic collection includes Scottish and wider British coinage, Classical coinage, trade and church tokens, and medals, stamps, seals, and several miscellaneous items such as beggars' badges.

The core of the coin collection was established by the Perth Literary and Antiquarian Society in the 19th century. There is an overlap in this area between numismatics and archaeology and coins from excavation and metal-detecting are subject to Scottish Treasure Trove legislation.

The Church tokens mainly comprise a collection of communion tokens donated by D L Edwards in 1951.

The collection also includes a representative collection of military medals and some commemorative medals.

The stamp collection is mainly composed of a collection bequeathed by Spence-Smith in 1951 of mostly British material with some foreign stamps and some early postmarks.

**Photography**

The Photography collection includes examples of many of the photographic processes used since photography’s invention.

These include examples of the earliest processes; the Daguerreotype and calotype. The latter being the work of renowned photographic pioneers DO Hill (an artist of Perth origin) and Robert Adamson.

A significant collection of collodion wet plate negatives created by Perth photographer Magnus Jackson comprising circa 2,500 images forms the earliest photographic record of Perth and Perthshire. Amongst the varied subject matter, his award-winning tree portraits are of note.

Other collections of note include a series of mostly dry plate negatives comprising circa 1000 postcard views of Perthshire taken by several local photographers between 1903 and 1923. Wood & Son Printers, Perth, published these as the Woodall Series of black & white, and hand-coloured postcards.

A recently acquired collection of over 13,000 (mostly glass) negatives taken between 1927 and 1993 from the business of D Wilson Laing Photographers, Blairgowrie is a powerful record of life in Eastern Perthshire.

Our biggest single collection of images comprises around 130,000 negatives taken from 1948 to the 1990s by Perth freelance press businesses Alex Cowper, and later Louis Flood Photographers.

There are also significant collections of lantern slides (accumulated by previous museum curators for educational purposes), prints, album, and postcards. Notable amongst the albums is one from 1903 which commemorates the formation of the Scottish Photographic Federation an event which took place on 17th January 1903 in the Natural History Museum on Tay Street.

The photography collections are a unique medium in themselves, as a social document, in their ability to record changes in the environment and in their facility to enhance other collections and provide a powerful medium of interpretation.

**World Cultures**

The World Cultures or Ethnography collection was substantially established through the 19th century, colonial-era collecting activities of the Perth Literary and Antiquarian Society. Of these donations there were two notable collections made by Dr Ramsay and presented in 1825 and in 1842-44 and Colin Robertson, presented in 1833. Significant donations made in the 20th century include collections donated by Dixon in 1917 and Woodward in the 1950s.

There are over 1,300 individual items or groups of items in the collection, over half are from Oceania, the remainder being American and African. Notable pieces include a rare Tahitian mourner's costume, a unique Kakapo feather cloak from New Zealand and a collection of important items from North America including Salish cloaks, a Chilkat apron, Haida argillite carvings and Salish bracelets and combs.

The World Cultures collection was published in catalogue form in 1980, and 2 Toi Moko were repatriated by Perth & Kinross Council to Te Papa Tongarewa (The National Museum Service of New Zealand) in 2005.

**East and Central Asia Collections**

This collection is small and disparate. Most important, is a small but highly significant collection relating to the Ainu people of Northern Japan, and two Korean robes dating from the 19th Century which are of international significance. It also includes material from India, China, Burma, Nepal, Formosa, Persia, Turkey, Egypt, and Tibet (excluding ceramics and Japanese prints which are dealt with above). Objects range from carved, marble deities and large brass Buddha figures to personal ornaments, weapons, and models of human figures, animals, and houses.

**NATURAL HISTORY**

This large and important collection of zoological, botanical, and geological material totals around 150,000 specimens. It is the 6th largest collection of natural history in Scotland. The richness of the collection is largely thanks to the founding of the Perthshire Society of Natural Science in 1867 and the opening of the Perthshire Natural History Museum in 1881.

A major focus for the collections has always been to collect and preserve specimens and information covering the wildlife and geology of Perthshire and Kinross-shire. Locally collected specimens serve as vouchers for published studies. The historical collections also have considerable comparative material from elsewhere in Scotland and Britain and from overseas.

For ease of consideration the Natural History collection has been sub-divided into zoology, botany, and geology.

Perth Museum & Art Gallery holds a certificate under European Council Regulation No 338/97 and European Commission Regulation 939/97 on the protection of species, enabling it to hold and display specimens of Annex A species listed in CITES (Convention on International Trade in Endangered Species of wild flora and fauna). It also holds a licence under the Conservation (Natural Habitats etc.) Regulations 1994 to possess any European Protected Species for science, research, or educational purposes.

**ZOOLOGY**

**Mammals**

This collection consists of about 500 specimens of which the majority are British and collected in Perthshire. It includes a British skin collection, mounted trophy heads, British and exotic mounts.

**Birds**

The bird collection comprises about 2,500 taxidermy mounts and about 1,300 study skins. This is a representative collection of British taxa, and the collection is strong in specimens from Perthshire.

The most important collection is the study skins of John Guille Millais (1865-1931). There are good examples of the work of local and well-known taxidermists including Charles Kirk (1872-1922) and George Hart (d.1940?), a taxidermist with the Perth firm of P.D.Malloch. The overseas material includes a notable collection from Paraguay obtained from local collector, William Foster (1873-1915) and smaller collection from Ecuador. There are about 2000 British eggs, about 200 foreign clutches or single eggs, and about 200 nests. A further strength is the specimens of casual visitors and rare species in Perthshire and Angus.

**Fish, Amphibians, Reptiles**

This small group of collections contains about 200 fish, reptiles, and amphibians. The fish collection is lacking in representative specimens of smaller local species, though it contains notable examples of local game fish prepared by the Perth taxidermy firm of P D Malloch.

The amphibian and reptile collection is not large and consists largely of foreign specimens with a few local specimens preserved in spirit.

**Skeletal Collection**

This collection consists about 700 specimens of articulated & disarticulated animal skeletons and single bones or skulls of vertebrates. There is a mixture of British and foreign material. The largest skeleton is that of the extinct moa from New Zealand. The collection includes an articulated human skeleton, skull and detached bones. These are commercial preparations and have no known association with any particular community.

**Invertebrates**

This is the largest collection, comprising over 95,000 specimens from many sources. Strengths are the collections of Lepidoptera (butterflies and moths) and Hemiptera (true bugs).

Some invertebrate groups such as insects and molluscs are well represented, while others, such as spiders, are poorly represented.

The Lepidoptera collection contains about 40,000 specimens, with the majority from Britain, Scotland and Perthshire. There are approximately 5,000 foreign specimens. The most important collection is that of Francis Buchanan White (1842-1894). The strong Perthshire collection is the largest and most complete of its kind and includes voucher specimens of Scottish rarities. Other important named collections are those of Samuel Ellison (d.1939), Sir Thomas Moncreiffe (1822-1879) and David Coates (d.1980). The Coates collection contains specimens collected between 1960 and 1980 around Stirling and Aberfoyle.

The Hemiptera collection contains 8,280 specimens collected around the world with about 3,000 from Britain. Material came from collectors in New Zealand, Brazil, France, Madeira, and the East Indies, including specimens from Alfred Russell Wallace (1823-1919), who co-discovered the theory of evolution. It is the most significant insect collection at Perth because it includes 13 type specimens and associated series of overseas specimens. The collection was brought together by the leading Scottish naturalist, Francis Buchanan White (1842-1894).

The mollusc collection is a large and representative collection of 20,000 specimens of 1,940 species. The collection is the 5th largest mollusc collection in Scotland. Henry Coates (1859-1935) published a catalogue of the collection in 1925 and was a major donor. The British land and freshwater mollusca (1,108 specimens) were collected between 1832 and 2006. There are good voucher specimens, including rarities, for Perthshire and other parts of Britain. The British marine shells total 871 specimens. They were collected in the period 1857 to1925. There are 17,000 specimens in the collection of foreign land, freshwater and marine shells. Main provenances are the Andes, Guyana, New Hebrides, West Indies, Red Sea, Philippines, Eastern Seas and the Arctic.

**BOTANY**

The botanical collections comprise about 45,000 specimens consisting of a large herbarium of vascular plants and a small collection of fungi and non-vascular plants. This is the 5th largest botanical collection in Scotland.

The vascular plants are housed in several named herbaria.

The “Perthshire” herbarium is a significant resource of voucher specimens for Perthshire on which the published “Flora of Perthshire” is based. This is the largest collection of Perthshire plants in the world. The “Perthshire” herbarium contains 12,931 specimens collected in the three Perthshire vice-counties. They were collected from 1810 to 2001, with the main period of collecting being 1868-1893 by Francis Buchanan White (1842-1894) and other members of the Perthshire Society of Natural Science.

The “Balfour” herbarium contains about 14,000 specimens of which approximately 50% are from Scotland, 25% from England, and the final 25% from overseas, including France, Italy, Switzerland, India, USA and Australia. The specimens were collected from 1765-1873, with the main period of collecting being 1821-1862. The collection was presented to the Literary & Antiquarian Society of Perth in 1880 and came from the “botany classroom” of the University of Edinburgh, at the Botanic Garden, where it was used as a teaching collection.

The “non-Perthshire” herbarium contains about 6,000 specimens from Britain and Europe.

The “Buchanan White” Willow Herbarium contains 2,600 specimens of Willows (*Salix*) collected in Perthshire, other parts of Scotland and Britain. Buchanan White was a willow specialist and in 1889 published a “Revision of British Willows”.

**GEOLOGY**

**Rocks**

The rock collection consists of about 2,000 specimens from Perth and Kinross, Britain, and Europe. In general, local rock types are well represented, though coverage of British sedimentary rocks for comparison is poor. Foreign specimens consist mainly of ornamental types and volcanic rocks from Vesuvius.

**Minerals**

This collection of about 3,000 specimens contains a high proportion of non-local material for example, specimens from Russia, Australia and America.

**Fossils**

The Fossil collection includes about 2,500 specimens from Perth and Kinross and Britain and contains specimens of historical and scientific importance. The most significant and rare specimens are fossils collected in Angus, Perthshire and Fife including Carboniferous plants, Lower Devonian eurypterids (sea-scorpions), fish, plants and alga, and Pleistocene mammals such as elk, beaver, and aurochs.

**Models**

The Museums and Galleries Service possesses 200 models that were originally acquired for display purposes. Many are of a very high quality and are of historic interest. They include botanical models by Brendel, glass models of invertebrates by Blaschka and plaster models of protists by Fric.

**APPENDIX 2**

**LAWS, STANDARDS, GUIDELINES AND CODES OF ETHICS**

**Standards and Guidelines for Museums in the UK**

*Statutory Regulations*

**World Regulations**

* UNESCO (1954) convention and protocol for the protection of cultural property in the event of armed conflict (Hague convention) and the second protocol (1999).
* UNESCO (1970) convention on the means of prohibiting and preventing the illicit import, export and transfer of ownership of cultural property.
* UNESCO (1972) convention concerning the protection of the world cultural and natural heritage.
* UNESCO (1997) human rights commission principles and guidelines for the protection of the human indigenous peoples.
* UNESCO (2003) Charter on the Preservation of the Digital Heritage.
* UNIDOIT (1995) convention on stolen and illegally exported cultural objects.
* United Nations (1993) declaration on the rights of indigenous peoples (Maatatua declaration).
* United Nation Convention of Biological Diversity – Rio de Janeiro, 1992 and the Cartagena protocol – Montreal, (2000).
* Work Archaeological Congress, (1989) the Vermillion accord on human remains.
* Inter- Allied Declarations Against Acts Of Dispossession Committed in Territories Under Enemy Occupation Of Control (1943)
* Washington Conference on Holocaust- Era Assets (1998)
* Convention on International Trade in Endangered Species of Wild Fauna and Flora (1973)

**Retained EU Legislation**

* European convention (1973) on the protection of the archaeological heritage.
* EC council directive no.93/7/EEC on the return of cultural objects unlawfully removed from the territory of a member state.
* EU regulations (EEC no 3911/92) on export of cultural goods out of the European community.
* Council regulation (EC) no.338/98: protection of species of wild fauna and flora by regulation the trade in these species.
* European commission regulation 939/97 corrigendum to commission regulation (EC) no 939/97 26th May 1997 laying down detailed rules concerning the implementation of council regulation (EC) no 338/97 on the protection of species of wild fauna and flora by regulation trade there in.
* EC directive 2003/4/EC on public access to environment information.
* Commission regulation (EC) no 349/2003 of 25 February 2003, Suspend the introduction into the community of specimens of certain species of wild fauna and flora.
* Commission regulation (EC) no 1497/2003 of 18 August 2003 on the protection of species of wild fauna and flora by regulation trade therein.

**UK Legislation**

* Endangered Species (Import and Export) Act (1976)
* Ancient Monuments and Archaeological Areas Act (1979)
* Wildlife and Countryside Act (1981) and subsequent amendments
* The Environments Information Regulations 2004, Statutory Instrument 2004 No. 3391
* Return of Cultural Objects regulations (1994)
* Law relating to treasure trove (Bona Vacantia)
* Data Protection Act (2018)
* Freedom of Information (Scotland) Act (2002)
* Copyright and Related Rights regulations (2003)
* Dealing in Cultural Objects (Offences) Act (2003)
* Human Tissue Act (2004)
* The Return of Cultural Objects Regulations (1994)
* The Return of Cultural Objects (Amendment) Regulations (1997)
* Copyright, Design and Patents Act (1988)
* Equality Act 2010
* Control of Substances Hazardous To Health (COSHH)
* *UK non-statutory Ethics, Standards and Guidelines*
* **Archaeological Archives Forum**
	+ Archaeological Archives: creation, preparation, transfer and curation (2006)
* **Arts Council England**
* Museum Accreditation Scheme(managed in partnership between Museums and Galleries Scotland, the Arts Council England, the Welsh Government and the Northern Ireland Museums Council. Reviewed & published 2018-19. Associated guidance updated in 2024.
* Guidelines For Good Practice Service: Insurance for Museums (2000)
* Restitution and Repatriation: Guidelines For Good Practice (2002)
* **Arts Humanities Data Service AND – ADS/HDS/VADS**
	+ Digital Archives From Excavation And Fieldwork: Guide To Good Practice (2002)
	+ Digitising history: a guide to creating electronic resources from historical documents
	+ Creating digital resources for the Visual Arts: standards and good practice
* **The British Association of Paintings Conservator-Restorers (BAPCR)**

Constitution

* **Collections Trust**

[www.collectionstrust.org.uk/collections-management](https://www.collectionstrust.org.uk/collections-management)

* Specification for Cultural Collections produced by the British Standards Institute:

PAS 197 : 2009 Code of Practice for Cultural Collections Management

PAS 198 : 2012 Specification for managing environmental conditions for cultural collections

* + [Rights management – Collections Trust Rights management – Collections Trust](https://collectionstrust.org.uk/spectrum-resources/rights-management/) A Guide To Copyright For Museums And Galleries (2000)
	+ Benchmarks in Collections Care (2018)
	+ Spectrum 5.1: The UK Documentation Standards (2022)
	+ MDA Guidelines On Disposing of Objects You May Not Own
	+ MDA Procedures for Collections Management
	+ Collections Management: A Practical Guide by Susanna Hillhouse (2009)
	+ Standards in the Museum Care of Collections:

Series of publications originally produced by the Museums and Galleries Commission 1992-2004:

Archaeological Collections

Biological Collections

Geological Collections

Musical Instrument Collections

Textile Collections

Larger and Working Objects Collections

Photographic Collections

Standards for Touring Exhibitions

* **Environmental management: Guidelines For Museums And Galleries (1995)**
* **European Confederation of Conservator-Restorers’’ Organisation (ECCO)**
* *Code of Ethics* (2003)
* *Competences for Access to the Conservation-Restoration Profession* (2011)
* **The Exhibitions Group**
	+ [Rethinking Touring Exhibitions](https://theexhibitionsgroup.org.uk/wp-content/uploads/2025/04/ArtFund_GoingPlacesSustainableTouringExhibits.pdf)
* **Government Indemnity Scheme: National Heritage Act 1980** Indemnity Arrangements For Local Museums, Galleries and Other Non- Government Bodies (2000)
* **Guild Of Taxidermy**

Accreditation Standards

[www.taxidermy.org.uk](http://www.taxidermy.org.uk/)

* **International Council Of Museums (ICOM)**
* ICOM Code of Ethics for Museums, 2006

(currently under revision, since March 2025)

* Museums Ethics of Acquisition (revised 2004)
* **International Council of Museums Committee for Conservation (ICOM-CC)**
	+ The Conservator-Restorer : a Definition of the Professional

[ICOM-CC | International Council of Museums – Committee for Conservation](https://www.icom-cc.org/)

* International Council of Museums (ICOM) Statutes
* **International Council on Monuments and Sites (ICOMOS)**
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